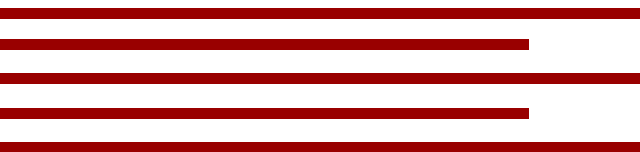
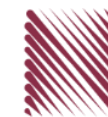


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



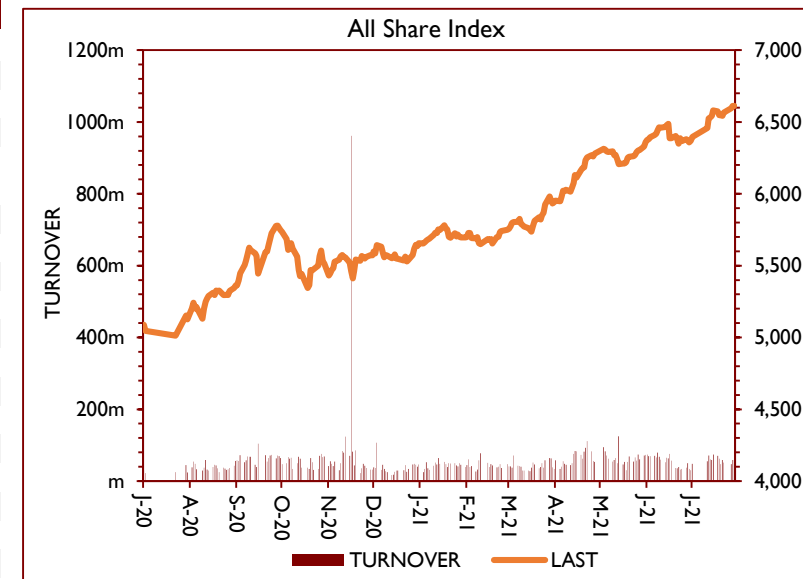
GCC DAILY MORNING BRIEF

Monday, August 30, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,825.64	0.19	0.41	3.61	6.77	22.95	40.15 KWD	2.67	27.06
Kuwait Premier Index	7,484.81	0.09	0.37	4.33	7.77	23.53	30.36 KWD	2.32	28.57
Kuwait Main Index	5,513.91	0.50	0.49	1.40	3.69	21.11	9.78 KWD	3.76	22.50
NIC 50	8,302.59	0.36	0.32	4.25	7.70	23.53	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,570.01	-0.01	0.29	4.63	8.43	24.36	23.18 KWD	1.30	29.57
Telecom	1,122.29	0.81	1.59	2.97	3.87	1.81	3.41 KWD	0.68	13.12
Industrials	1,174.57	0.58	0.70	1.29	3.75	31.81	4.15 KWD	0.82	10.86
Financial services	1,264.02	0.09	0.28	3.88	9.29	35.96	3.19 KWD	0.78	10.71
Real estate	1,245.44	0.92	0.90	2.99	5.11	30.74	2.66 KWD	0.67	29.40
Basic materials	1,104.30	-0.69	0.56	2.53	0.81	22.89	0.99 KWD	2.02	11.82
Health care	801.07	-0.11	-0.75	0.04	1.38	-3.09	0.40 KWD	4.60	13.83
Consumer services	741.02	0.70	0.00	-3.95	-5.50	-0.72	0.56 KWD	0.97	9.96
Insurance	1,431.37	0.56	-0.72	1.89	3.31	23.80	0.59 KWD	0.82	9.33
Consumer Disc	1,098.27	0.83	3.66	6.08	12.71	34.16	0.23 KWD	1.31	9.10
Energy	1,358.38	-1.11	-0.12	-4.08	-5.03	6.35	0.29 KWD	1.00	14.57
Technology	734.78	-1.94	0.00	-2.88	-10.62	46.17	0.01 KWD	0.88	0.00
Utilities	615.79	0.00	0.86	3.08	2.63	-15.52	0.26 KWD	4.88	20.16



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,255.05	0.67	1.14	2.20	2.47	29.52	9,735 SAR	2.75	20.01
Qatar (QE Index)	11,107.57	0.23	0.04	3.29	3.51	6.44	558 QAR	1.54	15.97
Dubai (DFMGI)	2,899.84	-0.05	-0.01	4.85	3.18	16.37	316 AED	1.62	20.00
Abu Dhabi (ADI)	7,684.87	0.43	0.79	5.01	12.43	52.32	1,355 AED	1.76	23.86
Bahrain (BAX)	1,657.14	-0.53	-0.56	3.77	4.36	11.23	17 BHD	1.17	10.92
MUSCAT SE INDEX	3,969.91	0.10	0.19	-1.50	-2.30	8.50	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,133.67	0.75	0.41	2.52	4.29	16.97			
U.S. (S&P 500)	4,509.37	0.33	0.43	3.04	5.38	20.57			
U.K. (FTSE 100)	7,148.01	0.32	0.85	1.65	1.57	10.64			
Japan (Topix)	1,950.14	1.11	1.94	3.43	1.17	8.95			
Emerging Markets									
MSCI EM Index	1,272.67	0.52	1.00	0.59	-6.49	-0.45			
China (SSE Composite)	3,528.15	0.17	-0.05	3.62	-1.97	1.36			
India (Sensex)	56,947.33	1.47	1.62	8.45	8.67	19.43			

What Move the GCC markets ,

Oil Prices

Oil prices pared early gains on Monday, off more than three-week highs reached earlier in the session as a powerful hurricane ploughing through the Gulf of Mexico forced shutdowns and evacuations of hundreds of offshore oil platforms, Brent was up 16 cents or 0.2% at \$72.86 a barrel.

Kuwait Market

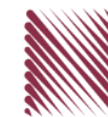
The market closed up by + 0.19%, value traded 66.7 million KD, Premier market value traded reached 49.9 million KD and closed at 7,484 change by + 0.09%.

Saudi Market

The Market closed up today by + 0.67%, with positive macroeconomic sentiments bounce of oil + 0.2% recouping some of the losses in the previous session when prices hit a three-week low.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



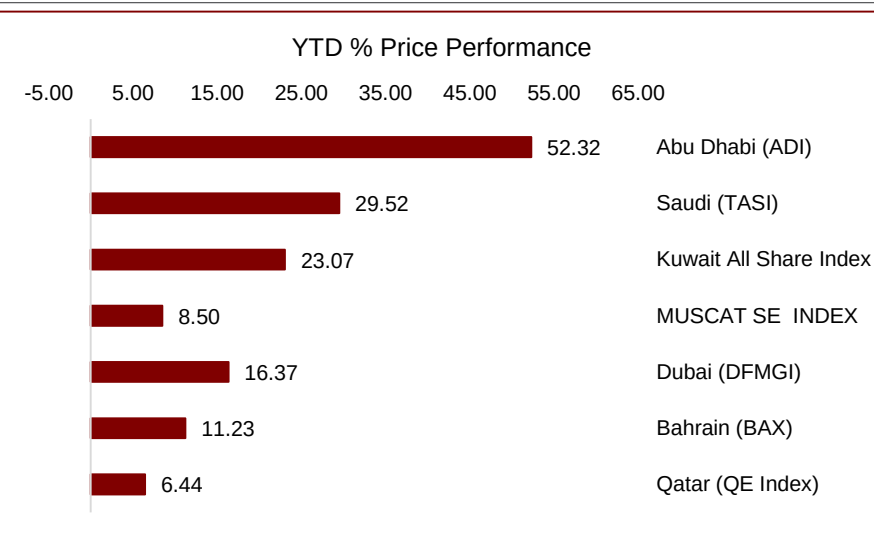
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.940	0.11	-0.21	4.81	10.37	17.13	6.76 KWD	1.79	27.00
KFH	0.829	0.36	0.98	5.35	8.96	34.37	6.98 KWD	3.30	32.00
Zain	0.617	1.15	1.65	4.06	4.41	1.49	2.64 KWD	2.28	14.09
BOUBYAN BANK	0.792	0.38	-0.25	-1.25	7.92	46.04	2.51 KWD	3.62	34.00
Agility	1.014	0.80	0.80	2.64	10.24	64.67	2.24 KWD	1.81	28.08
Saudi Arabia									
ARAMCO	35.05	0.43	0.29	0.29	-0.43	-0.14	6,980.19 SAR	6.78	26.23
SABIC	122.00	0.83	1.00	0.50	-0.16	19.92	363.01 SAR	2.14	35.00
STC	131.20	1.86	0.00	-2.99	-1.22	22.64	257.61 SAR	4.02	23.35
AL-RAJHI BANK	120.60	-0.17	0.67	8.29	8.29	63.32	302.01 SAR	5.06	23.47
NCB	60.00	1.87	0.68	7.45	2.60	36.33	263.76 SAR	1.65	16.10
United Arab Emirates									
ETISALAT.AD	23.78	0.76	-1.01	3.07	6.82	39.05	205.23 AED	4.35	22.30
FAB.AD	17.00	0.00	-0.59	1.93	1.20	31.01	185.63 AED	1.75	17.26
EMIRATES NBD	13.90	0.00	0.00	3.73	4.91	34.95	87.80 AED	1.05	12.59
DB ISLAMIC BK	5.09	-0.59	-1.36	4.97	5.19	9.98	37.07 AED	1.00	15.51
EMAAR PROPERT	4.17	-0.24	0.48	4.52	0.00	17.85	29.93 AED	0.53	13.79
Qatar									
QNB	19.11	0.31	-0.73	4.34	5.79	6.51	174.73 QAR	1.82	15.46
INDUSTRIES QAT	13.08	0.62	1.63	-1.95	-1.21	20.42	78.10 QAR	2.23	15.64
QA ISLAMIC BK	18.31	-0.16	-0.70	6.33	5.90	7.01	43.03 QAR	1.88	14.31
MASRAF AL RAYA	4.56	0.57	-0.02	5.60	2.31	0.71	33.77 QAR	2.39	15.21
MESAIEED PETRO	1.99	0.05	0.20	4.08	5.74	-2.78	24.83 QAR	1.55	19.13
OMAN									
BANK MUSCAT	0.440	0.00	0.00	-1.79	3.77	22.22	1.57 OMR	0.77	8.33
OMANTEL	0.764	-0.52	-2.05	-3.54	-4.02	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.118	0.00	0.00	-4.06	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.187	0.00	0.00	1.08	-6.50	16.88	0.30 QAR	0.56	12.71
OMINVEST	0.314	0.00	1.92	1.27	1.92	-5.92	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
18-Aug-21	20.23%	11.54%	0.06%	0.38%	0.36%	4.72%	2.59%	10.74%	5.12%	4.15%
25-Aug-21	20.33%	11.14%	0.06%	0.38%	0.35%	4.91%	2.67%	10.80%	5.14%	4.18%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.1 %The leading sector bottom performance indices today are Energy -1.3 % Basic materials -0.75 % Banking -0.31 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.81 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-21.14 %

KSA

Saudi Armco has positive performance today by + 0.43 %, SABIC has positive performance today by + 0.83 %

STC has positive performance today by + 1.86 %, Al Rajhi Bank has negative performance today by - 0.17 %

UAE

ETISALAT AD closed up today by + 0.76%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw